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## LPL FINANCIAL TO PRESENT AT CREDIT SUISSE'S 21<sup>ST</sup> ANNUAL FINANCIAL SERVICES FORUM

**SAN DIEGO – Feb. 13, 2020** – LPL Financial Holdings Inc. (NASDAQ: LPLA), parent company of leading retail investment advisory firm and independent broker/dealer LPL Financial LLC, announced today that Chief Financial Officer Matt Audette will present at the Credit Suisse 21<sup>st</sup> Annual Financial Services Forum on Feb. 27.

The live presentation takes place at 11:20 a.m. EST at The Ritz-Carlton Key Biscayne in Miami. A live audio webcast of the presentation will be accessible at [investor.lpl.com](http://investor.lpl.com), with a replay available on the website beginning two hours after the presentation. The replay will remain available through Mar. 19.

### **About LPL Financial**

LPL Financial is a leader in the retail financial advice market and the nation's largest independent broker/dealer\*. We serve independent financial advisors and financial institutions, providing them with the technology, research, clearing and compliance services, and practice management programs they need to create and grow thriving practices. LPL enables them to provide objective guidance to millions of American families seeking wealth management, retirement planning, financial planning and asset management solutions.

\*Based on total revenues, *Financial Planning* magazine June 1996-2019.

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