

# FORBES BEST-IN-STATE

## LPL Financial Affiliated Advisors

- Andrew Blease, Blease Financial Services/LPL, Tucson, AZ
- Michael Treiberg, Treiberg Wealth Management, Tucson, AZ
- Louis F. Batmale, Alders Financial Solutions, Novato, CA
- Greg Solis, Solis Wealth Management, La Quinta, CA
- Craig Macomber, Stratos Wealth Partners, Irvine, CA
- Michael Allard, CalBay Investments - LPL Financial, Danville, CA
- Anh Tran, JanHobbs Financial Group/LPL, Orange, CA
- Christopher Giordano, Giordano Wealth Management Group, Los Gatos, CA
- Daniel Romero, Romero & Levin Wealth Management/LPL, Santa Ana, CA
- Daniel Gensler, The Gensler Group/LPL, Coronado, CA
- Loreen Gilbert, WealthWise Financial Services, Irvine, CA
- Kristina Kuprina, Sequoia Wealth Advisors & Investment Management Inc., San Jose, CA
- Laila Pence, Pence Wealth Management, Newport Beach, CA
- Michael Shanahan, Overland & Shanahan Wealth Advisors/LPL, San Diego, CA
- Kerrick Bubba, KWB Wealth, Redlands, CA
- Carlo Panaccione, Navigation Group. LLC Private Wealth Management, Redwood Shores, CA
- James Lunney, The Wealth Strategies Group/LPL, Littleton, CO
- Andrew Dodds, Dodds Wealth Management Group/LPL, Englewood, CO
- Andrew Macdonald, Macdonald Financial Services, Loveland, CO
- Steve Booren, Prosperion Financial Advisors, Greenwood Village, CO
- Mark Brown, Brown and Company, Denver, CO
- Peter Tedstrom, Tedstrom Wealth Advisors, Denver, CO
- Mason Samuels, LPL Financial, Greenwood Village, CO
- Joan Valenti, LPL Financial, Farmington, CT
- G. Ward Kever, IV Covenant Wealth Strategies, Wilmington DE
- Lori Price, Price Financial Group/LPL, Palm Beach Gardens, FL
- Joseph Walsh, Walsh & Associates, Sarasota, FL
- Robert Patti, Stratos Wealth Partners, Cumming, GA
- Shannon Sullivan, Sullivan & Schlieman Wealth Management, Alpharetta, GA
- Rick Kent, Merit Financial Advisors, Alpharetta, GA
- Steven Dudash, IHT Wealth Management, Chicago, IL
- Pete Ledebuhr, Ledebuhr Wealth Management - LPL Financial, Naperville, IL
- Craig Bolanos, Wealth Management Group/LPL, Inverness, IL
- Timothy McGrath, Riverpoint Wealth Management, Chicago, IL
- Judy VanArsdale, Lakeview Wealth Management, Deer Park, IL
- Dave Workman, Workman and Associates/LPL, Logansport, IN
- Dan Wilburn, LPL / R.B. Smith Co, Valparaiso, IN
- Paul Saltaformaggio, Hibernia Wealth Management, Baton Rouge, LA
- Deborah Goodman, Goodman Advisory Group, LLC, Needham, MA
- Richard Carr, Carr Financial Group, Worcester, MA
- Daniel Wallach, Beacon Wealth Advisors, Brookline, MA
- Timothy Leveroni, Leveroni Financial Management, Braintree, MA
- Brendan Sheehan, LPL Financial, Westborough, MA
- John P Napolitano, US Wealth Management, Braintree, MA
- Earl Winthrop, Winthrop Wealth Management/LPL, Boston, MA

- Mark Winthrop, Winthrop Wealth Management/LPL, Boston, MA
- Gina, Bolvin Bernarduci, Bolvin Wealth, Boston, MA
- Susan Kaplan, Kaplan Financial Services, Newton, MA
- Marc Freedman, Freedman Financial Peabody, MA
- Tom Quirk, LPL Financial, Catonsville, MD
- Aaron Puckett, Puckett & Sturgill Financial Group/LPL, Westminster, MD
- Chris Cox, The Monitor Group, LLC, Rockville, MD
- Brian Bernatchez, LPL, Waterville, ME
- Charles Zhang, IFA, Zhang Financial, Portage, MI
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- Bennett Marks, Marks Group Wealth Management, Minnetonka, MN
- Jason Priebe, LPL Financial, Maple Grove, MN
- Sean McDermott, Summit Investment Advisors/LPL, Roseville, MN
- Lisa Guzek Montagne, LGM Wealth Management, Bloomington, MN
- Frank Van Kirk, Stratos Wealth Partners/LPL, Gulfport, MS
- Rick Fisher, Fisher Wealth Management, Burlington, NC
- Justin Gibson, Silverleaf Wealth Management, Omaha, NE
- Raymond Noel, LPL Financial, Bedford, NH
- Gary Pelletier, LPL Financial, Nashua, NH
- Scott Schwartz, LPL Financial - Bleakley Financial Group, Fairfield, NJ
- Jamie Baraldi, Peak Wealth Partners - Gladstone, Mount Laurel, NJ
- Francis Astorino, LPL Financial, Fairfield, NJ
- Michael Axelrod, Bleakley Financial Group, Fairfield, NJ
- John Cooney, Bleakley Financial Group, Fairfield, NJ
- Richard Wright, Jr, Bleakley Financial Group, Fairfield, NJ
- Reed Finney, The Bleakley Financial Group, Fairfield, NJ
- Kenneth Van Leeuwen, Van Leeuwen & Company, LLC, Princeton, NJ
- Andy Schwartz, Bleakley Financial Group, Fairfield, NJ
- Deborah Danielson, Danielson Financial Group, Las Vegas, NV
- Marc Specht, PM Wealth Management, New York, NY
- Leonard Valletta, Albany Financial Group, Albany, NY
- Frank Fantozzi, Planned Financial Services, Cleveland, OH
- Michael Bohmer, Bohmer Kilcoyne Wealth Management, Cincinnati, OH
- Julia Carlson, Financial Freedom Wealth Management Group/LPL, Newport, OR
- Emilio Morrone, One Financial Services, Allentown, PA
- Michael Boyer, Boyer Financial Planning/LPL Financial, Somerset, PA
- Lisa (Bodine) Policare, Penn Wealth Planning /LPL, New Hope, PA
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- Enzo Pellegrino, Texas Legacy Wealth Management / LPL Financial, San Antonio, TX
- Wayne Garrett, LPL Financial, Weatherford, TX
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- Lori Watt, IAG Wealth Partners Waukesha, WI
- Jeffrey Vincent, Vincent Financial Services, Riverton, WY