

Creating Your Trade Direct User ID

Step 1

Trade Direct LPL Financial

Log In **Register**

Log In

Remember My Login ID

Login ID

Access LPL Trade Direct at <https://tradedirect.lpl.com/Modules/Login/login.php>.
Once you're here, select Register in the upper left-hand side of the Log In screen, just below the Trade Direct logo.

Step 2

Trade Direct LPL Financial

Log In **Register**

Register

User Information

First Name

Middle Initial

Last Name

E-Mail

Confirm E-Mail

1 Enter your personal information, including your name & email to the User Information section.

Website Access

User Name

A valid password is 8 characters long and has a mix of letters, numbers and symbols.

Password

Confirm Password

Password Reminder Question

Password Reminder Answer

2 Create and enter a unique User Name & Password in the Website Access section. Don't forget to select a Password Reminder Question & to provide a Password Reminder Answer.

Accounts to Link

Account Number	Nickname	Account Open Date	SSN
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

3 In the Accounts to Link section, enter your LPL account number, a unique account Nickname, the open date of your account, & the primary social security number associated with the account.

4 Confirm that all the information is correct & select Continue.

Step 3

Trade Direct LPL Financial

[Log In](#) [Register](#)

Register

User Information

First Name John
Middle Initial
Last Name Doe
E-Mail john.doe@abc.com

Website Access

User Name johndoe
Password Reminder Question What was your first car?

Accounts to Link

Account Number	Nickname	Account Open Date	SSN
XXXX-	My Account	09142011	XXX-XX-

Register

Review the information as it appears on your screen. Once you have confirmed that the information is correct, select Register.

Step 4

Trade Direct LPL Financial

Quote: [Enter Symbol](#) [Symbol Lookup](#) [Logout](#)

[Accounts](#) [Trading](#) [Research](#) [Tools](#) [Client Services](#) [About Us](#)

Registration Completed

[Print](#) [Alerts](#)

Your user name has been created and your request to link the following account(s) has been received.

To view the status of this request, please login and refer to Application Status screen.
You will not be able to view your linked account(s) until this request has been approved. Once it is approved, you will have to log out and login again to view your account information.

[Continue](#)

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You have completed the Account Registration process. You will be able to view your account once account administrators have reviewed & processed your request.