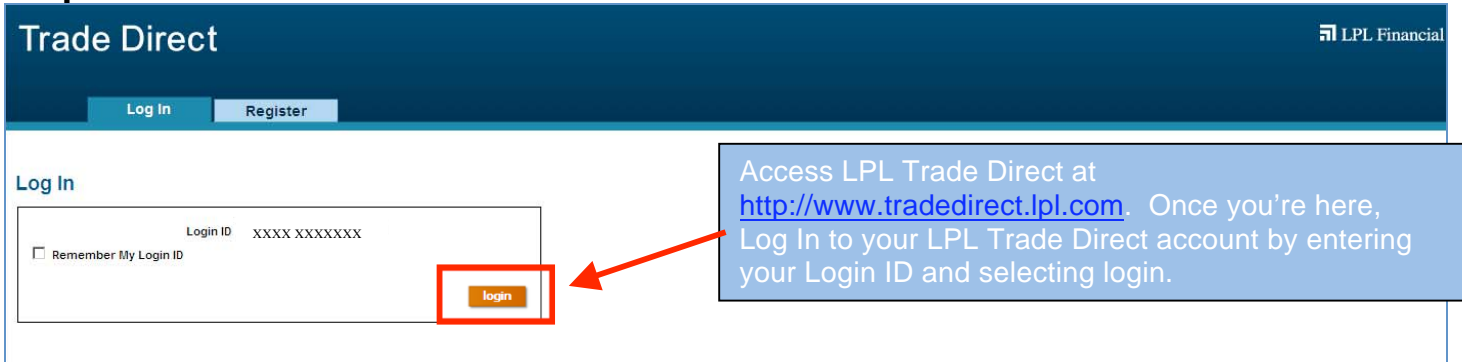


Combining My Accounts on Trade Direct

Step 1



Trade Direct LPL Financial

Log In Register

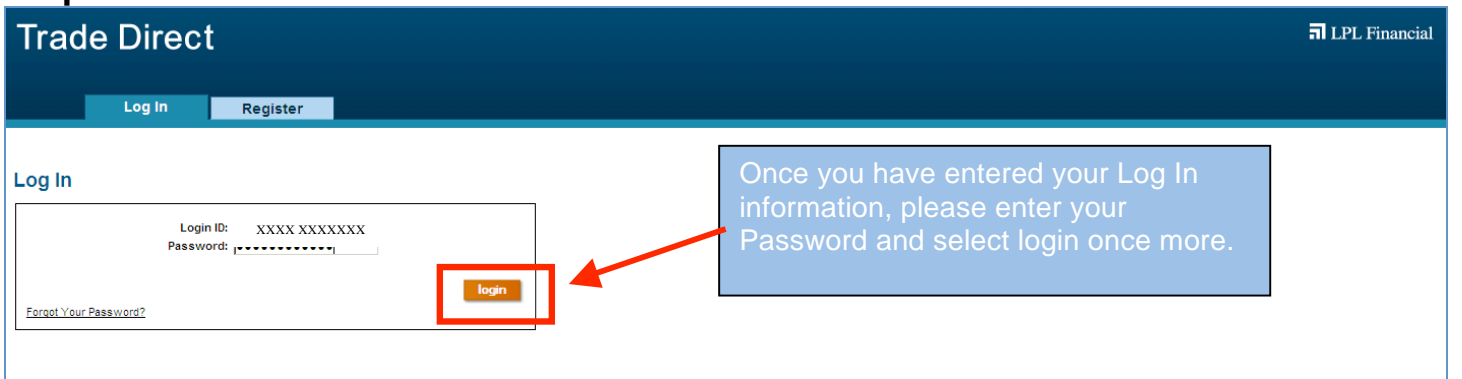
Log In

Remember My Login ID

Login ID: XXXX XXXXXXXX

Access LPL Trade Direct at <http://www.tradedirect.lpl.com>. Once you're here, Log In to your LPL Trade Direct account by entering your Login ID and selecting login.

Step 2



Trade Direct LPL Financial

Log In Register

Log In

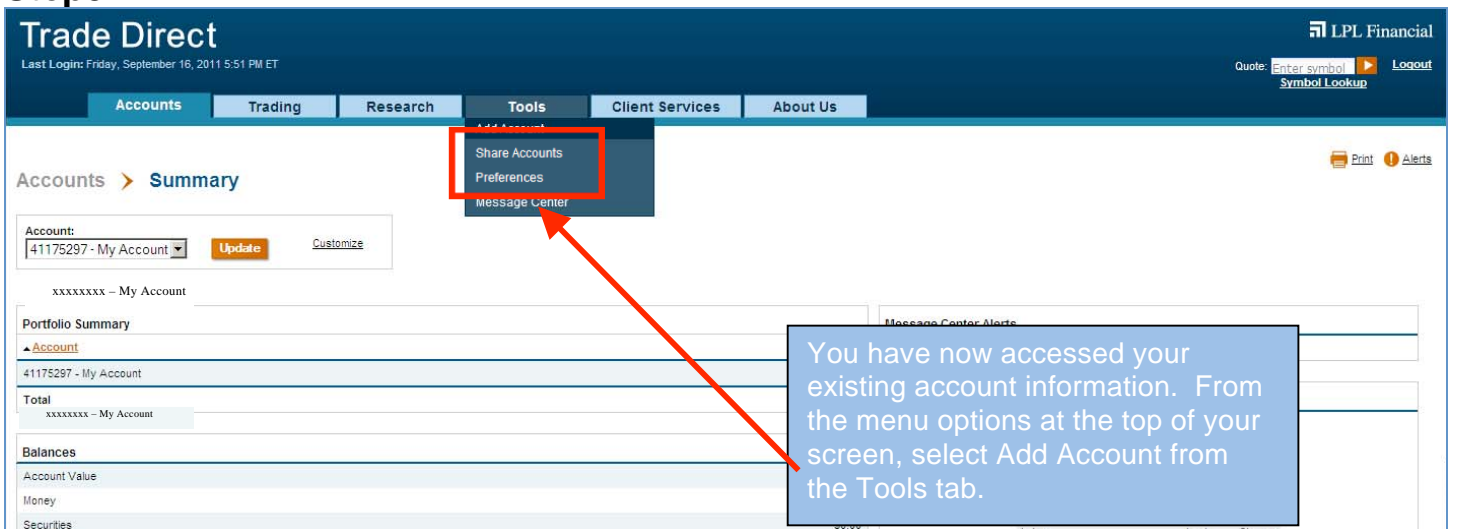
Login ID: XXXX XXXXXXXX

Password: [REDACTED]

Forgot Your Password?

Once you have entered your Log In information, please enter your Password and select login once more.

Step 3



Trade Direct LPL Financial

Last Login: Friday, September 16, 2011 5:51 PM ET

Quote: Enter symbol Symbol Lookup Logout

Accounts Trading Research Tools Client Services About Us

Accounts > Summary

Account: 41175297 - My Account

xxxxxxx - My Account

Portfolio Summary

Account

41175297 - My Account

Total

xxxxxxx - My Account

Balances

Account Value

Money

Securities

Print Alerts

Message Center Alerts

Share Accounts

Preferences

Message Center

You have now accessed your existing account information. From the menu options at the top of your screen, select Add Account from the Tools tab.

Step 4

Trade Direct
LPL Financial

Last Login: Friday, September 16, 2011 5:51 PM ET
Quote:

Accounts
Trading
Research
Tools
Client Services
About Us

Print Alerts

Tools > **Add Account**

Accounts to Link			
Account Number	Nickname	Account Open Date	SSN
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

1 In the Accounts to Link section, enter the LPL account number of the account you would like to add, a unique account Nickname, the open date of your account, & the primary social security number associated with the account.

2 Confirm that all the information is correct & select Continue

Step 5

Trade Direct
LPL Financial

Quote:

Accounts
Trading
Research
Tools
Client Services
About Us

Print Alerts

Add Account

Your request to add account (XXXXXX) has been sent. It is pending approval by your broker.

You have completed the Account linking process. You will be able to view your account once account administrators have reviewed & processed your request.