

# LPL PAPERLESS PROMOTION

## Terms & Conditions

You must be an LPL investor with an active non-retirement account, have Account View access and not be enrolled in paperless during the promotion period to qualify. If you are not enrolled in Account View, visit <https://myaccountviewonline.com/login/> and select “Sign Up”. If you are already an Account View user, log in to your Account View profile, and select “paperless” at the top to select your paperless settings.

There is no cost associated with enrollment. While you can cancel paperless delivery at any time, the paperless statement settings must remain open for one statement cycle to qualify for the credit. Limit of one credit per primary account. A \$5 credit will be posted to the primary member’s account within 45 days after requirements are met. The credit will be shown in the account activity with the Account View dashboard and labeled “Paperless Credit.” Ineligible accounts include tax deferred and qualified retirement accounts such as IRAs, 401k, 403(b)(7), 529s, HSAs, ESAs, and qualified ESOPs. Additional terms and conditions apply for Account View and paperless delivery that you must view and accept at the opening of your Account View profile. Limited time offer; program subject to change without notice.